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Comentarios (1)

Eduardo Anton

Miami, Estados Unidos
Conferencista | Capacitador

País de residencia: Estados Unidos

Nacionalidad: Estados Unidos

Idiomas: Español, Inglés, Portugués

Áreas de conocimiento

Banca de inversión, Exchange traded funds, Mutual funds, Asset allocation, Private banking, Wealth management, Portfolio management, Financial Markets, Hedge Funds.

Descripción del perfil

Interested in multinational companies, where I can leverage my experience in the wealth management industry and my professional network across Europe and Latin America. Currently based in Miami where I have been responsible to develop the investment platform for a private banking network of more than $6bn AUM across Latin America with local presence in Brasil, Mexico, Montevideo and Panama. During my professional career, I specialized in Asset Allocation and developed a deep knowledge in Exchange Traded Funds (ETFs) and Mutual Funds. I have been recognized as one of the top fund analyst in Spain and being invited as speaker to European forums. I am Client-oriented with strong communications skills and entrepreneurial mindset. I manage product initiatives and participate in the entire process, from defining the distribution strategy, guiding the product development and the overseeing of the product lifecycle. Working closely with third party providers and internal departments of the bank. My academic credentials include MBA in Finance (Spain) & BBA in Economics (Mexico). Fluency in English Spanish and Portuguese. Willing to relocate and travel 40% of my time. Frequent collaboration as speaker in specialized events related to ETFs, Emerging Markets, Mutual Funds, etc. Actively collaboration in specialized Radio programs, TV-Shows, Magazines and blogs. Expertise: Asset Management, Asset Allocation, Mutual Funds, ETF's, Wealth Management, Investment Management, Product Specialist, Business Development.

Experiencias

Senior Portfolio Manager

Andbank

2014 - Actual

Investment Analyst

Inversis Banco

2007 - 2014

Quality Assurance

Allfunds Bank

2007 - 2007

Estudios

CAIA Level I, Charted Alternative Investment Analyst

Universidad Anáhuac México

2010

MBA, Finance

IEB - Instituto de Estudios Bursátiles

2007

BBA, Economics

Universidad Anáhuac México

2004

Perfil en Mentes a la Carta

https://www.mentesalacarta.com/conferencistas-capacitadores-coaches/eduardo-anton